

Daily Updates

27th April 2026



Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	206.98	207.09	-0.05%
NSE 25 Index	5732.2	5735.29	-0.05%
Nse 20 Index	3580.76	3589.13	-0.23%
NSE 10 Index	2167.54	2167.55	0.00%
Market Cap (Ksh Mn)	3432.48	3434	-0.04%
Equity Turnover(Ksh Mn)	457.68	877.39	-47.84%
Foreign Buys	27.37	620.63	-95.59%
Foreign Sales	97.16	717.44	-86.46%

Active Volume	Closing Price	Volume Traded
ABSA	31	1,454,458.00
Kengen	9.3	1,377,693.00
Equity	74.75	1,272,117.00
Kenya Re	3.36	1,263,396.00
I&M	49.5	1,081,724.00

Gainers

Top Gainers	Closing Price	Previous	% change
Longhorn	3.13	2.98	5.03%
Stanchart	354	346.75	2.09%
ABSA	31	30.5	1.64%
Uchumi	1.88	1.85	1.62%
KQ	6.5	6.42	1.25%

Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Equity	74.75	95,233,241.00
BAT	571	64,142,162.00
I&M	49.5	53,543,570.00
ABSA	31	45,093,472.00
Stanchart	354	40,222,574.00

Losers

Top Losers	Closing Price	Previous	% change
Nation	13.65	14.8	-7.77%
Crown	53.25	57.25	-6.99%
SKL	8.28	8.84	-6.33%
Eaagads	33.2	35.15	-5.55%
HF Group	9.04	9.38	-3.62%

Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	Subject to Approval
Liberty	Final	Ksh 0.50	15-June-26	30-Aug-26
KCB	Final	Ksh 3.00	02-Apr-26	Subject to Approval
Equity	Final	Ksh 5.75	22-May-26	30-June-26
Co-op	Final	Ksh 1.50	30-Apr-26	05-June-26
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	19-June-26	31-Jul-26
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	15-May-26	31-Jul-26
Laptrust Imara	Final	Ksh 0.41	02-Apr-26	30-Apr-26

(Source: NSE, Suntra research)

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Foreign Activity

Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Equity	74.75	6.13
Jubilee	380	5.5
Kengen	9.3	4.46
DTK	148.75	3.7
KPLC	16.55	3.3

Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Equity	74.75	61.68
ABSA	31	20.15
Stanchart	354	8.82
Safaricom	29.85	4.19
BAT	571	1.73

Key Highlights

- ✚ Market was slightly down overall, with key indices dipping marginally.
- ✚ Top gainer: Longhorn Publishers (+5.03%); top loser: Nation Media Group (-7.77%).
- ✚ Trading activity weakened, with turnover nearly halved.
- ✚ Foreign investor participation dropped sharply on both buying and selling sides.
- ✚ Overall: It was a quiet, slightly bearish session with low activity.

CORPORATE NEWS.

- ✚ **Co-operative Bank of Kenya Limited** is planning a corporate reorganization of the Bank and its subsidiaries into a Group structure with a Non-Operating Holding Company, this is pending approvals from the **Central Bank of Kenya**, investors are advised to trade cautiously.
- ✚ **BOC Kenya Plc** reported an improvement in its 2025 financial performance, with profits growing to **Ksh 314.02 Million**, up from **Ksh 211.65 Million** in 2024. The company has declared a final Dividend of **Ksh 10.35** payable to shareholders on the company register at book closure date 31st May 2026. The payment date is on or about 21st July 2026.

INVESTMENT KNOWLEDGE



What are Company Earnings Reports:

Earnings reports offer a snapshot of the company's financial performance, including key metrics such as revenue, net income, and earnings per share (EPS). They play a pivotal role in the stock market because they provide investors and traders with transparency into a company's financial health. The market watches these updates closely because they can significantly influence stock prices.

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Company	Latest Price	Previous Price	% Change	52 week high	52 week low
Eaagads	33.2	35.15	-5.55%	35.25	10
Kakuzi	422.75	423.5	-0.18%	440	240
Kapchorua	239.5	241.25	-0.73%	424.25	81
Limuru Tea	510	510	0.00%	555	320
Sasini	26.9	27	-0.37%	33.9	17.25
Williamson	136.5	137	-0.36%	350	120
Industry Average			-0.33%		
Car and General	64.5	65.5	-1.53%	73.5	18.5
Industry Average			-1.53%		
ABSA	31	30.5	1.64%	33	10
BK Group	54	54	0.00%	52	26.5
Diamond Trust	148.75	149	-0.17%	170	43.05
Equity	74.75	75	-0.33%	80	33.7
HF Group	9.04	9.38	-3.62%	11.5	2.8
I & M	49.5	49.65	-0.30%	52	15
KCB	68.25	68.5	-0.36%	80.5	15
NCBA Group	88	88.75	-0.85%	100	28.5
Stanbic	287	287.5	-0.17%	300	90
Stanchart	354	346.75	2.09%	365	134
Coop	32.3	32.2	0.31%	34	10.1
Industry Average			-0.16%		
Eveready	1.17	1.16	0.86%	1.88	0.59
Express	7.26	7.32	-0.82%	10	2.7
Kenya Airways	6.5	6.42	1.25%	9.18	3.3
Longhorn	3.13	2.98	5.03%	3.46	2
NBV	1.42	1.45	-2.07%	5	1.38
Nation Media	13.65	14.8	-7.77%	22.4	10.6
Sameer	17.55	17.75	-1.13%	21.5	1.8
Standard	6.06	6.28	-3.50%	10.8	4.5
Serena	15.55	15.6	-0.32%	18.7	10.85
Uchumi	1.88	1.85	1.62%	2.93	0.16
ScanGroup	2.23	2.23	0.00%	3.95	1.8
Industry Average			-0.62%		
Bamburi	54	54	0.00%	84	21.3
Crown paints	53.25	57.25	-6.99%	70.75	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	78.75	79.25	-0.63%	101	5.38
Industry Average			-1.90%		
Kengen	9.3	9.3	0.00%	10.65	1.94
KPC	9.24	9.26	-0.22%	9.94	9
KPLC	16.55	16.5	0.30%	19	1.3
Total	42.45	42.05	0.95%	47	14.55
Umeme	7.98	7.96	0.25%	24.75	6.3
Industry Average			0.26%		
Britam	12.45	12.4	0.40%	13.4	4.01
CIC	4.45	4.45	0.00%	6.62	1.6
Jubilee	380	380	0.00%	437.75	142
Kenya Re	3.36	3.39	-0.88%	4.02	1.05
Liberty Kenya	9.96	9.88	0.81%	12.2	3.3
Sanlam	9.14	9.24	-1.08%	11	4
Industry Average			-0.13%		
Centum	13.65	13.9	-1.80%	16.75	7.6
Home Africa	1.46	1.45	0.69%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	7.54	7.7	-2.08%	9	1.91
Transcentury	1.12	1.12	0.00%	1.78	0.29
Industry Average			-0.64%		
NSE	20.1	20.05	0.25%	25.9	5.22
Industry Average			0.25%		
BOC Kenya	150.75	152.25	-0.99%	144.75	65
BAT	571	574	-0.52%	629	400
Carbacid	29.85	29.8	0.17%	32.5	11
EABL	248.25	248.5	-0.10%	351	100
Flame Tree	2.2	2.26	-2.65%	3.11	0.86
Africa Mega Agricorp	116.75	116.75	0.00%	120	10.4
Unga	28.85	28.95	-0.35%	34	12
Shri Krishana	8.28	8.84	-6.33%	12	5.9
Industry Average			-0.63%		
Safaricom	29.85	29.9	-0.17%	34.1	11.5
Industry Average			-0.17%		



Research Desk

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