

# Daily Updates

20<sup>th</sup> April 2026



## Market Summary

Statistics	Latest	Previous	% Change
Nairobi All-Share Index	208.12	208.13	0.00%
NSE 25 Index	5776.13	5756.9	0.33%
Nse 20 Index	3610.13	3606.52	0.10%
NSE 10 Index	2180.64	2172.43	0.38%
Market Cap (Ksh Mn)	3451.31	3451.45	0.00%
Equity Turnover(Ksh Mn)	833.13	2735.4	-69.54%
Foreign Buys	546.07	281.55	93.95%
Foreign Sales	674.07	191.98	251.11%

Active Volume	Closing Price	Volume Traded
Safaricom	29.85	20,780,264.00
ABSA	31.05	1,263,597.00
Kenya Re	3.38	996,300.00
Uchumi	1.84	910,516.00
KPLC	16.7	861,267.00

## Gainers

Top Gainers	Closing Price	Previous	% change
Sanlam	9.66	9.3	3.87%
BOC	145	139.75	3.76%
Olympia	7.68	7.42	3.50%
Standard Group	6.16	5.96	3.36%
Longhorn	3.22	3.12	3.21%

## Active Traders

Active Turnover	Closing Price	Turnover (Ksh)
Safaricom	29.85	620,726,201.00
KCB	69.75	46,693,918.00
ABSA	31.05	39,234,155.00
Equity	76	29,744,879.00
Coop	32.3	15,619,362.00

## Losers

Top Losers	Closing Price	Previous	% change
KQ	6.16	6.8	-9.41%
KPC	9.4	9.94	-5.43%
Uchumi	1.84	1.92	-4.17%
SKL	9	9.26	-2.81%
Nation	14.65	15.05	-2.66%

## Corporate Actions

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Ksh 60.00	08-May-26	12-Jun-26
Standard Chartered	Final	Ksh 23.00	30-Apr-26	21-May-26
Absa	Final	Ksh 1.85	30-Apr-26	19-May-26
EABL	Interim	Ksh 4.00	20-Feb-26	30-Apr-26
Safaricom	Interim	Ksh 0.85	25-Feb-26	31-Mar-26
KPLC	Interim	Ksh 0.30	23-Feb-26	27-Mar-26
Stanbic	Final	Ksh 18.55	15-May-26	Subject to Approval
Liberty	Final	Ksh 0.50	Subject to Approval	Subject to Approval
KCB	Final	Ksh 3.00	02-Apr-26	Subject to Approval
Equity	Final	Ksh 5.75	22-May-26	Subject to Approval
Co-op	Final	Ksh 1.50	Subject to Approval	Subject to Approval
Diamond	Final	Ksh 9	22-May-26	26-Jun-26
Kakuzi	First & Final	Ksh 16	29-May-26	26-Jun-26
I&M	Final	Ksh 2.25	16-Apr-26	21-May-26
Kenya Re	Final	Ksh 0.15	Subject to Approval	Subject to Approval
NSE	First & Final	Ksh 1	21-May-26	31-Jul-26
Jubilee	Final	Ksh 13	11-Jun-26	24-Jul-26
CIC	Final	Ksh 0.13	23-Apr-26	09-Jun-26
NCBA	Final	Ksh 4.6	30-Apr-26	26-May-26
BK Group	Final	RWF 53.04	Subject to Approval	Subject to Approval
Laptrust Imara	Final	Ksh 0.41	Subject to Approval	Subject to Approval

(Source: NSE, Suntra research)

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## Foreign Activity

### Foreign Buys

Company	Closing Price	Turnover(Kes Millions)
Safaricom	29.85	486.27
KCB	69.75	34.06
Equity	76	14.03
KPLC	16.7	8.84
Carbacid	29.55	1.31

### Foreign Sales

Company	Closing Price	Turnover(Kes Millions)
Safaricom	29.85	609.62
KCB	31.05	34.11
Equity	76	17.29
KPLC	16.7	9.03
Co-op	32.3	3.2

### Key Highlights

- ✦ The market was largely stable, with slight gains in key indices but a sharp drop in trading activity.
- ✦ Gains were led by Sanlam Kenya and BOC Kenya, while Kenya Airways and Nation Media Group led the Losers.
- ✦ Safaricom dominated trading, and foreign investor activity increased despite lower overall turnover.

### CORPORATE NEWS.

- ✦ **Standard Chartered Bank Kenya** reported a slight decrease in its 2025 financial performance, with profits dropping to **Ksh 12.43 billion**, up from **Ksh 20.06 billion** in 2024. The lender has declared a final Dividend of **Ksh 23** payable on 21<sup>st</sup> May 2026 to shareholders on the company register at book closure date 30<sup>th</sup> April 2026.
- ✦ **BOC Kenya Plc** reported an improvement in its 2025 financial performance, with profits growing to **Ksh 314.02 Million**, up from **Ksh 211.65 Million** in 2024. The company has declared a final Dividend of **Ksh 10.35** payable to shareholders on the company register at book closure date 31st May 2026. The payment date is on or about 21<sup>st</sup> July 2026.

### INVESTMENT KNOWLEDGE



#### **What is Material Information:**

Information is considered to be “material” if its dissemination to the public would likely affect the market value or trading price of an issuer’s securities – i.e. stock, or if it is information which, if disclosed, would likely influence a reasonable investor’s decision to purchase or sell an issuer’s securities. Eg entrant of a new investor in a company.

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Company	Latest Price	Previous Price	% Change	52 week high	52 week low
Eaagads	32.25	32.1	0.47%	35.25	10
Kakuzi	420.75	420	0.18%	440	240
Kapchorua	241.5	243.75	-0.92%	424.25	81
Limuru Tea	510	510	0.00%	555	320
Sasini	27.3	26.95	1.30%	33.9	17.25
Williamson	135.75	135.25	0.37%	350	120
<b>Industry Average</b>			<b>0.18%</b>		
Car and General	64.5	66.25	-2.64%	73.5	18.5
<b>Industry Average</b>			<b>-2.64%</b>		
ABSA	31.05	31.45	-1.27%	33	10
BK Group	53.5	52	2.88%	52	26.5
Diamond Trust	151	149.75	0.83%	170	43.05
Equity	76	75	1.33%	80	33.7
HF Group	9.38	9.26	1.30%	11.5	2.8
I & M	48.65	48.45	0.41%	52	15
KCB	69.75	69.25	0.72%	80.5	15
NCBA Group	89.75	89.75	0.00%	100	28.5
Stanbic	289.25	289	0.09%	300	90
Stanchart	356.75	360	-0.90%	365	134
Coop	32.3	32.5	-0.62%	31.5	10.1
<b>Industry Average</b>			<b>0.43%</b>		
Eveready	1.13	1.15	-1.74%	1.88	0.59
Express	7.44	7.64	-2.62%	10	2.7
Kenya Airways	6.16	6.8	-9.41%	9.18	3.3
Longhorn	3.22	3.12	3.21%	3.46	2
NBV	1.41	1.43	-1.40%	5	1.38
Nation Media	14.65	15.05	-2.66%	22.4	10.6
Sameer	18.6	19.05	-2.36%	21.5	1.8
Standard	6.16	5.96	3.36%	10.8	4.5
Serena	16.4	16.65	-1.50%	18.7	10.85
Uchumi	1.84	1.92	-4.17%	2.93	0.16
ScanGroup	2.33	2.29	1.75%	3.95	1.8
<b>Industry Average</b>			<b>1.6%</b>		
Bamburi	54	54	0.00%	84	21.3
Crown paints	58.25	59.25	-1.69%	70.75	29
EA cables	1.71	1.71	0.00%	3.27	0.72
EA portland	79	81	-2.47%	101	5.38
<b>Industry Average</b>			<b>-1.04%</b>		
Kengen	9.32	9.3	0.22%	10.65	1.94
KPC	9.4	9.94	-5.43%	9.94	9
KPLC	16.7	16.9	-1.18%	19	1.3
Total	42.5	42.5	0.00%	47	14.55
Umeme	8.04	8	0.50%	24.75	6.3
<b>Industry Average</b>			<b>-1.18%</b>		
Britam	12.3	12.25	0.41%	13.4	4.01
CIC	4.62	4.66	-0.86%	6.62	1.6
Jubilee	391	385.75	1.36%	437.75	142
Kenya Re	3.38	3.38	0.00%	4.02	1.05
Liberty Kenya	9.78	9.82	-0.41%	12.2	3.3
Sanlam	9.66	9.3	3.87%	11	4
<b>Industry Average</b>			<b>0.73%</b>		
Centum	13.9	14.25	-2.46%	16.75	7.6
Home Africa	1.44	1.42	1.41%	1.83	0.27
Kurwitu	1500	1500	0.00%	1500	1500
Olympia	7.68	7.42	3.50%	9	1.91
Transcentury	1.12	1.12	0.00%	1.78	0.29
<b>Industry Average</b>			<b>0.49%</b>		
NSE	20.25	20.25	0.00%	25.9	5.22
<b>Industry Average</b>			<b>0.00%</b>		
BOC Kenya	145	139.75	3.76%	144.75	65
BAT	570	569	0.18%	629	400
Carbacid	29.55	29.4	0.51%	32.5	11
EABL	249.25	248.75	0.20%	351	100
Flame Tree	2.39	2.36	1.27%	3.11	0.86
Africa Mega Agricorp	117.75	118.5	-0.63%	120	10.4
Unga	27.85	28.05	-0.71%	34	12
Shri Krishana	9	9.26	-2.81%	12	5.9
<b>Industry Average</b>			<b>0.65%</b>		
Safaricom	29.85	29.6	0.84%	34.1	11.5
<b>Industry Average</b>			<b>0.84%</b>		



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