



Weekly Review

Week ending April 20th, 2023

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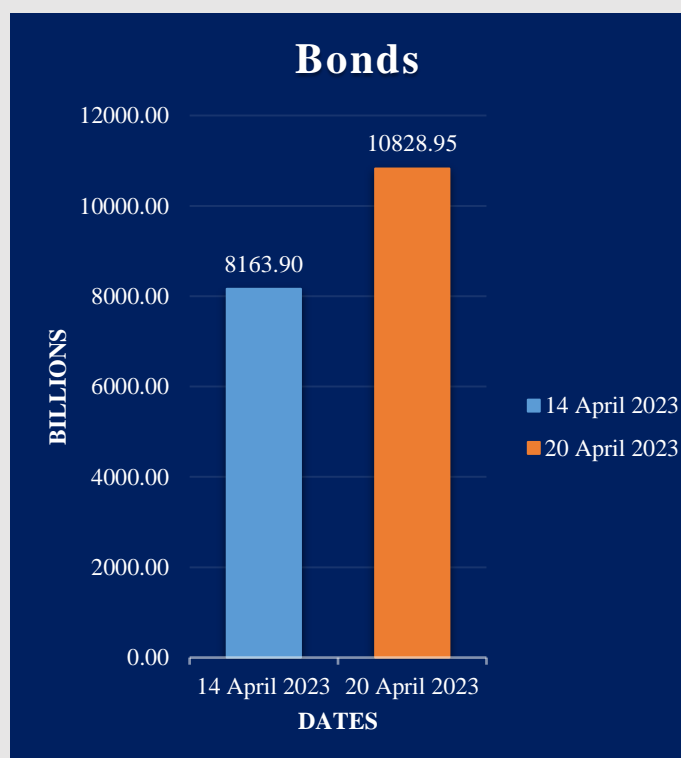
Key Market Indicators

Week ending	20-Apr-23	14-Apr-23	% Change
NSE 20 SHARE INDEX	1,594.06	1,613.85	-1.23%
NSE ALL SHARE INDEX	107.84	111.56	-2.36%
NSE 25 SHARE INDEX	2,867.96	2,920.59	-1.80%
MARKET TURNOVER	631.99	1,029.91	-38.64%
MARKET CAPITALIZATION	1,679.43	1,737.57	-3.35%
EQUITY VOLUME	36.58	39.61	-7.65%
BOND TURNOVER	10,828.95	8,163.90	+32.64%

(Source: NSE, Suntra research)

Bonds Markets

- The bond market increased by **32.64%** to close the week at **KES. 10,828.95 Million** compared to **KES 8,163.90 Million** traded the previous week.

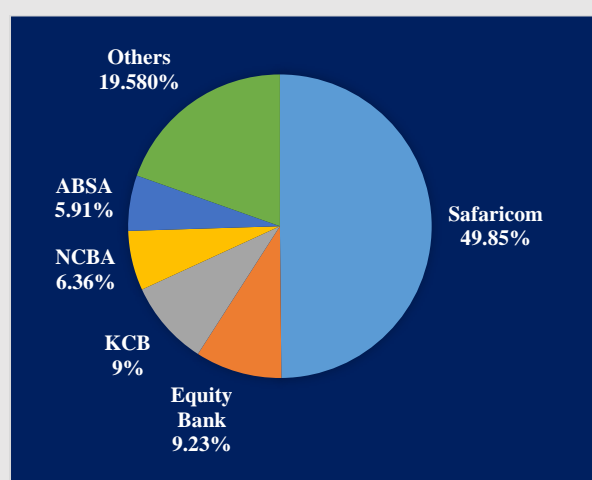


(Source NSE, Suntra research)

Equities Market

- During the week, the total market turnover of the top 5 companies was **Kes. 508.33 Million**, accounting for **80.42%** of the total turnover, as compared to last week's **Kes. 925.36 Million**, summing up to **89.85%** of the total turnover.
- The top five companies by market turnover were **Safaricom, EQUITY, KCB, NCBA and ABSA**.
- The Top Five's Total Turnover as a proportion of total market turnover decreased by **9.43%** from **89.85%** recorded in the previous week

Top 5 by Market Turnover in Millions – 20th April 2023



(Source: NSE, Suntra Research)

- There was a downtrend performance in the past week where the **NSE 20** share index and **NSE 25** share index decreased by **1.23%** and **1.80%** respectively. **NSE ALL** share index decreased by **2.36%** to close the week at **Kes 107.84** from **Kes 111.56** of the previous week.
- Turnover for this week was **Kes 631.99 Million**, compared to **Kes 1,029.91 Million** recorded in the previous week, recording a **38.64%** decrease.
- There was a net outflow of **Kes 137.9 Million** as compared to outflow of **Kes 200.83 Million** during the week.

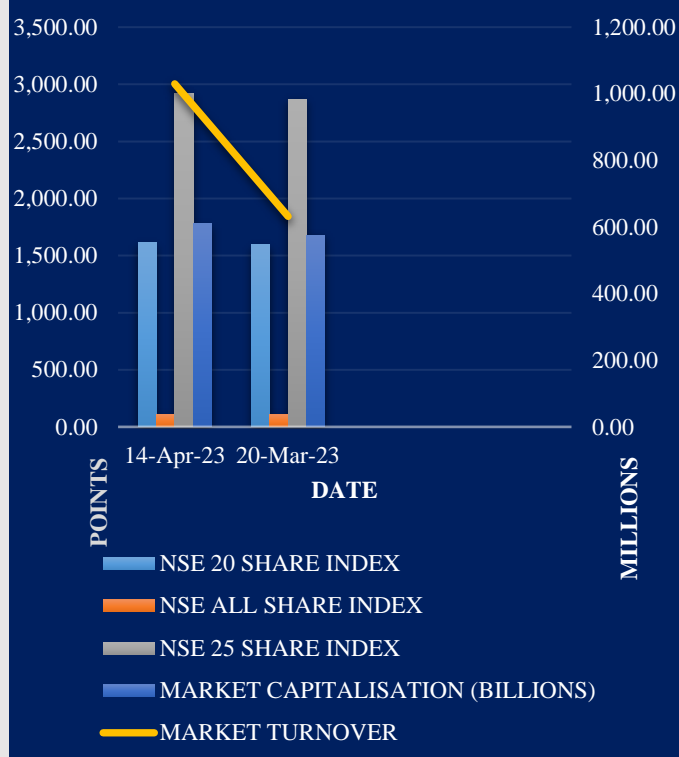
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INDICES



(Source: NSE and Suntra Investment Analysis)

SECTOR PERFORMANCE

Agriculture

Kakuzi has registered an increase of **9.94%**. Its share price is currently at **Kes 290.25**. Sasini finished the week at **Kes 27.8**, a **2.21%** increase.

Banking

The banking sector transacted shares worth **Kes 271 Million** as compared to last week's **Kes 702.6 Million**, accounting for **42.93%** of the week's trade, an increase from last week's **68.22%**. **Stanbic** and **NCBA Group** closed the week higher with a **3.39%** and **5.41%** increase respectively.

Energy and petroleum

In the sector Kenya Power and KenGen closed at **Kes 1.5** and **Kes 2.36**, making a decrease of **1.67%** and **1.32%** respectively.

Manufacturing

The sector was mainly driven by **Unga** which went up by **9.31%** to close the week at **Kes. 22.9**.

Telecommunications

Safaricom share price decreased from **Kes 17.8** to **Kes 16.5** making a loss margin of **7.30%**. Total shares traded also decreased from **Kes 231.8 Billion** to **Kes 18.8 Million**.

(Source: NSE and Suntra Investment Analysis)

CORPORATE NEWS

- **Sameer Africa PLC** has reported a profit after tax of **Kes 100.26 Million**, in the year ended 31 December 2022. However no dividend has been recommended by the directors.
- **Jubilee holdings PLC** has reported a profit after tax of **Kes 6.57 Billion**, and proposed a total dividend of **Kes 12.00** payable on or about **26 July 2023**, to members on the register at books closure date **14 June 2023**.

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CORPORATE ACTIONS

Company	Dividend Type	Amount	Books Closure	Payment Date
BAT	Final	Kes 52	26-May-23	15-Jun-23
Stanbic	Final	Kes12.60	19-May-23	Subject to approval
Kakuzi	First & Final	Kes24.00	31-May-23	15-Jun-23
Cooperative	First & Final	Kes 1.50	24-May-23	09-Jun-23
Stanchart	Final	Kes16.00	21-Apr-23	25-May-23
CIC group	Final	Kes 0.13	08-May-23	26-May-23
ABSA	Final	Kes 1.15	28-Apr-23	25-May-23
NSE	First & Final	Kes 0.20	31-May-23	31-Jul-23
Kenya Re	Final	Kes 0.20	16-Jun-23	28-Jul-23
Umeme	Final	Ushs 63.9	20-Jul-23	20-Jul-23
BK Group	First & Final	Frw 32.5	22-Jun-23	01-Jul-23
Limuru Tea	Final	Kes 2.5	14-Apr-23	30-Jun-23
DTB	First & Final	Kes 5	12-May-23	15-Jun-23
NCBA	Final	Kes 2.25	28-Apr-23	31-May-23
I&M	First & Final	Kes 2.25	20-Apr-23	25-May-23
Nation Media	Final	Kes 1.50	16-Jun-23	31-Jul-23

(Source: NSE, Suntra Research)

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